

SWS 2025-2026 Investment Project

Submission of all deliverables and the final report is mandatory to fulfill Membership Requirements

Questions? Reach out to cmu.sws@gmail.com

Task released on	OH/Workshop details	Task due on	Deliverable
Monday, September 15th, 2025	Thursday, September 18th, 2025 OH: IP Introduction, Stock Screening, and Company Overview	Sunday 11:59pm, September 21st, 2025	Intro, How to pick a stock, green flags
Monday, September 22rd, 2025	Thursday, September 25th, 2025 OH: Industry Overview, Competitor Analysis,	Sunday 11:59pm, September 28st, 2025	Company and Industry Overview
Monday, September 29th, 2025	Thursday, October 2nd, 2025 OH: Investment Thesis and Investment Points	Sunday 11:59pm, October 6th, 2025	Investment thesis and Investment Points
Monday, October 20th, 2025	Thursday, October 23nd, 2025 Workshop: DCF + Valuations	Sunday 11:59pm, November 2nd, 2025	DCF + Valuation
	Thursday, October 30th, 2025 Workshop: DCF + Valuations		
Monday, November 3th, 2025	Thursday, November 6th, 2025 OH: Identifying risks and Rebuttal	Sunday 11:59pm, November 9nd, 2025	Risks and Rebuttals
Monday, November 11th, 2025	Thursday, November 13th, 2025 OH: Final presentation advice/help	Sunday 11:59pm, November 15th, 2025	Final Report
November 18th, 2024 - November 23rd, 2024: Final Presentations			